

2024 INVESTOR DAY

SPEAKERS



Leigh Goehring

Managing Partner,
Goehring & Rozencwajg



Shawn Hackett

Founder, Hackett Money
Flow Agricultural Report



Neil Howe

Managing Director -
Demography, Hedgeye
Risk Management



Mark Mills

Director, National Center
for Energy Analytics



Adam Rozencwajg

Managing Partner,
Goehring & Rozencwajg



David Asher

Senior Fellow, Hudson
Institute



Mystery Guest Speaker

To Be Announced During
Live Event

AGENDA*

Geopolitics, War & Commodities

8 am

- Breakfast

8:45 am

- Introductory Remarks

9 am

- Leigh Goehring

9:45 am

- Shawn Hackett

10:30 am

- Break

10:45 am

- Neil Howe

11:30 am

- Mark Mills

12:15 pm

- Lunch

1:15 pm

- Adam Rozencwajg

2 pm

- Break

2:15 pm

- David Asher

3 pm

- Mystery Guest Speaker

3:45 pm

- Concluding Remarks

*Eastern Time



21 October 2024
8 am - 4 pm ET



The Morgan Library
225 Madison Avenue, New York, NY 10016

